

<b>Name of warrant</b>	<b>Warrant.HDB.KIS.M.CA.T.03</b>
<b>Company name</b>	
<b>Date</b>	06/08/2020
<b>Subject</b>	Report on the result of covered warrant distribution

**Content:**

KIS Vietnam Securities Corporation announces the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant.HDB.KIS.M.CA.T.03
- Underlying security: HDB
- Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 04 months
- Expiration date: October 05, 2020
- Conversion ratio: 4:1
- Exercise price: 27,327 VND
- Value of collateral: 1,050,000,000 VND

- Quantity of offered warrants: 1,500,000 warrants

**2. Information on the offering:**

- Start date of offering: June 03, 2020
- End date of distribution: June 03, 2020
- Time of subscription: from 13:00 to 16:00, June 03, 2020
- Payment date for warrant purchase: June 03, 2020
- End date of warrant transfer: June 03, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,080	1,500,000	20,000	20,000	1	1	1,480,000	1.33%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0%
- Local investors								
- Foreign investors								
Total		1,500,000	20,000	20,000	1	1	1,480,000	1.33%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 20,000 warrants, accounting for 1.33% of the offered warrants.
2. Total proceeds of the sale of warrants: 21,600,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 21,600,000 VND.